B 3500-1

HAWAII IN 1982

Year-end summary of Hawaii's economic indicators

RESEARCH DEPARTMENT
First Hawaiian Bank

business activity—hawaii

series	unit	period	1982	1981	% change 1982/81
TOURISM					
OVERNIGHT AND LONGER VISITORS	number	total	4,242,916	3,934,623	7.8
Westbound	number	total	3,278,519	2,974,791	10.2
Eastbound	number	total	964,397	959,832	0.5
AVERAGE DAILY VISITOR CENSUS[1]	number	monthly average	94,506p	85,449	10.6
AVERAGE LENGTH OF STAY[1]	no. of days	monthly average	10.5p	10.5	0.0
MEETINGS ATTENDANCE	number	total	166,790	181,662	−8.2
ORGANIZED GROUP TOURS[1]	number	total	691,105p	679,711	1.7
NEIGHBOR ISLAND VISITORS[1]					
Maui	number	total	1,549,995p	1,344,278	15.3
Hawaii	number	total	678,116p	648,382	4.6
Kauai	number	total	733,148p	730,963	0.3
HOTEL INVENTORY					
STATE	number	October	58,927	57,239	2.9
Oahu	number	October	34,610	33,480	3.4
Waikiki	number	October	30,106	28,986	3.9
Maui includes 11 on Lanai	number	October	11,327	10,782	5.1
Molokai	number	October	617	537	14.9
Hawaii	number	October	7,119	7,219	−1.4
Kauai	number	October	5,254	5,221	0.6
HOTEL OCCUPANCY					
STATE	percent	monthly average	70.44	68.11	3.4
Oahu	percent	monthly average	77.84	73.92	5.3
Maui	percent	monthly average	73.87	70.30	5.1
Hawaii	percent	monthly average	44.04	44.87	−1.8
Kauai	percent	monthly average	57.47	62.68	−8.3
DEFENSE EXPENDITURES					
APPROPRIATED FUNDS TOTAL	mil. $	total	1,718.4	1,465.0	17.3
Military Payroll	mil. $	total	725.3	614.5	18.0
Civilian Payroll	mil. $	total	525.1	465.2	12.9
Local Purchases	mil. $	total	468.0	385.4	21.4
SUGAR					
SUGAR PRODUCTION	thous. tons	total	983	1,048	−6.2
N. Y. RAW SUGAR PRICE	$/ton	monthly average	398.82	394.71	1.0
PINEAPPLE SALES					
CANNED[2]	mil. $	total	189.3	169.8	11.5
FRESH	thous. lbs.	total	253,410	230,224	10.1
HONOLULU PRICES					
HONOLULU CONSUMER PRICE INDEX					
Urban Wage Earners and Clerical Workers (Revised), All items	1967=100	monthly average	268.3	252.8	6.1
All Urban Consumers, All items	1967=100	monthly average	267.9	252.4	6.1
PUBLIC UTILITIES					
ELECTRICITY GENERATED	mil. KWH	total	6,701.1	6,749.3	−0.7
GAS SALES	thous. therms	total	48,859.2	48,902.0	−0.1
TELEPHONE LINES IN SERVICE	thous.	end of period	445.5	431.9	3.1
CONSTRUCTION					
CONSTRUCTION PUT IN PLACE	mil. $	total	1,323.9	1,584.7	−16.5
PRIVATE PERMITS AUTHORIZED					
RESIDENTIAL					
STATE	thous. $	total	264,938*	433,096*	−38.8
C&C of Honolulu	thous. $	total	202,722	226,148	−10.4
Maui County	thous. $	total	32,234*	115,740*	−72.1
Hawaii County	thous. $	total	61,056	73,708	−17.2
Kauai County	thous. $	total	28,027	41,368	−32.2
SINGLE FAMILY UNITS					
STATE	number	total	1,802*	2,177*	−17.2
C&C of Honolulu	number	total	695	686	1.3
Maui County	number	total	461*	359*	28.4
Hawaii County	number	total	800	1,030	−22.3
Kauai County	number	total	230	353	−34.8
MULTIPLE FAMILY UNITS					
STATE	number	total	2,566*	3,374*	−23.9
C&C of Honolulu	number	total	2,519	1,911	31.8
Maui County	number	total	122*	1,085*	−88.8
Hawaii County	number	total	249	293	−15.0
Kauai County	number	total	118	120	−1.7

p=preliminary.
[1]Estimated Westbound.
[2]Gross taxable income valued at time of shipment.
*Building permit data for Maui County available only through October 1982. To allow for comparisons, Maui data for November and December were left out of the 1981 figures both for Maui County and the State.

business activity—hawaii (cont.)

series	unit	period	1982	1981	% change 1982/81
PRIVATE PERMITS AUTHORIZED (continued)					
NONRESIDENTIAL					
STATE	thous. $	total	284,831*	299,095*	−4.8
C&C of Honolulu	thous. $	total	240,200	228,049	5.3
Maui County	thous. $	total	53,856*	25,467*	111.5
Hawaii County	thous. $	total	14,153	62,747	−77.4
Kauai County	thous. $	total	16,209	25,943	−37.5
PUBLIC CONTRACTS AWARDED					
TOTAL GOVERNMENT PROJECTS	thous. $	total	391,587	479,233	−8.8
BY LEVEL OF GOVERNMENT					
FEDERAL	thous. $	total	138,007	178,329	−22.6
STATE	thous. $	total	183,807	179,779	2.2
COUNTY	thous. $	total	69,774	71,126	−1.9
BY LOCATION OF PROJECTS					
C&C of Honolulu	thous. $	total	297,817	349,902	−14.9
Maui County	thous. $	total	45,790	12,887	255.3
Hawaii County	thous. $	total	22,920	48,362	−52.6
Kauai County	thous. $	total	25,061	18,083	38.6
HONOLULU CONSTRUCTION COST INDEXES					
SINGLE FAMILY	1967=100	monthly average	304.7	291.2	4.6
HIGH-RISE	1967=100	monthly average	330.3	308.2	7.2
BUSINESS SALES					
GROSS BUSINESS RECEIPTS	mil. $	total	20,722.2	20,908.3	−0.9
DIVERSIFIED MANUFACTURING	mil. $	total	544.3	615.9	−11.6
DIVERSIFIED AGRICULTURE	mil. $	total	176.8	176.6	0.1
RETAILING	mil. $	total	7,432.5	7,153.7	3.9
WHOLESALING	mil. $	total	5,276.1	5,837.7	−9.6
SERVICES	mil. $	total	4,531.0	4,003.2	13.2
OAHU NEW CAR SALES	number	total	31,469	.....	n.c.

finance—hawaii

series	unit	period	1982	1981	% change 1982/81
BANKING					
TOTAL BANK DEPOSITS					
STATE	mil. $	monthly average	4,962.0	4,472.0	11.0
C&C of Honolulu	mil. $	monthly average	4,120.9	3,676.8	12.1
Maui County	mil. $	monthly average	307.1	282.0	8.9
Hawaii County	mil. $	monthly average	359.9	350.4	2.7
Kauai County	mil. $	monthly average	174.0	162.8	6.9
BANK DEMAND DEPOSITS					
STATE	mil. $	monthly average	1,107.4	1,127.4	−1.8
C&C of Honolulu	mil. $	monthly average	932.4	950.9	−1.9
Maui County	mil. $	monthly average	72.8	70.4	3.5
Hawaii County	mil. $	monthly average	73.0	76.0	−3.9
Kauai County	mil. $	monthly average	29.1	30.1	−3.5
DEBITS TO DEMAND DEPOSITS					
STATE	mil. $	total	89,384.4	90,280.8	−1.0
C&C of Honolulu	mil. $	total	82,247.4	83,308.2	−1.3
Maui County	mil. $	total	3,111.7	2,954.5	5.3
Hawaii County	mil. $	total	2,915.0	2,908.4	0.2
Kauai County	mil. $	total	1,110.3	1,109.7	0.1
TURNOVER OF DEMAND DEPOSITS					
STATE	annual rate	monthly average	81.05	80.00	1.3
C&C of Honolulu	annual rate	monthly average	88.57	87.56	1.2
Maui County	annual rate	monthly average	42.95	41.88	2.6
Hawaii County	annual rate	monthly average	40.03	38.08	5.1
Kauai County	annual rate	monthly average	38.42	36.63	4.9
TAX COLLECTIONS					
TAX COLLECTIONS—STATE	thous. $	total	1,150,501	1,202,181	−4.3
C&C of Honolulu	thous. $	total	1,023,001	1,058,335	−3.3
Maui County	thous. $	total	52,850	57,584	−8.2
Hawaii County	thous. $	total	52,485	59,698	−12.1
Kauai County	thous. $	total	22,165	26,523	−16.4

n.c.=not comparable.
*Building permit data for Maui County available only through October 1982. To allow for comparisons, Maui data for November and December were left out of the 1981 figures both for Maui County and the State.

civilian labor force, employment—hawaii

series	unit	period	1982	1981	% change 1982/81
EMPLOYMENT IN STATE AND COUNTIES (number of persons)					
STATE					
Civilian Labor Force	thous.	monthly average	458.0	450.0	1.8
Employment	thous.	monthly average	428.0	426.0	0.5
Unemployment	thous.	monthly average	31.0	24.0	29.2
Unemployment Rate	percent	monthly average	6.7	5.4	24.1
C & C OF HONOLULU					
Civilian Labor Force	thous.	monthly average	351.1	345.9	1.5
Employment	thous.	monthly average	329.6	328.9	0.2
Unemployment	thous.	monthly average	21.5	17.1	26.1
Unemployment Rate	percent	monthly average	6.1	4.9	24.5
MAUI COUNTY					
Civilian Labor Force	thous.	monthly average	41.9	39.1	7.2
Employment	thous.	monthly average	38.6	36.8	4.9
Unemployment	thous.	monthly average	3.3	2.3	43.8
Unemployment Rate	percent	monthly average	7.9	5.9	33.9
HAWAII COUNTY					
Civilian Labor Force	thous.	monthly average	45.0	44.3	1.6
Employment	thous.	monthly average	40.5	40.9	−0.9
Unemployment	thous.	monthly average	4.4	3.4	30.7
Unemployment Rate	percent	monthly average	9.9	7.7	28.6
KAUAI COUNTY					
Civilian Labor Force	thous.	monthly average	21.0	20.7	1.6
Employment	thous.	monthly average	19.3	19.4	−0.8
Unemployment	thous.	monthly average	1.7	1.2	40.1
Unemployment Rate	percent	monthly average	8.1	5.9	37.3
EMPLOYMENT BY INDUSTRY GROUPS (number of jobs)					
TOTAL JOBS—STATE	thous.	monthly average	442.4	445.0	−0.6
SUGAR (mill and field)	thous.	monthly average	8.6	9.1	−6.0
PINEAPPLE (cannery and field)	thous.	monthly average	5.2	5.3	−1.5
DIVERSIFIED MANUFACTURING (excluding sugar and pineapple)	thous.	monthly average	15.8	16.2	−2.1
Durable Goods	thous.	monthly average	3.8	4.2	−10.5
Non-Durable Goods	thous.	monthly average	12.0	11.9	0.9
Apparel and Textiles	thous.	monthly average	2.9	3.0	−3.9
DIVERSIFIED AGRICULTURE (excluding sugar and pineapple but including agricultural self-employed)	thous.	monthly average	8.1	8.3	−2.0
CONSTRUCTION	thous.	monthly average	18.0	21.9	−17.7
TRANSPORTATION	thous.	monthly average	21.7	21.9	−0.8
COMMUNICATION	thous.	monthly average	7.4	7.4	0.5
UTILITIES	thous.	monthly average	2.6	2.6	−1.8
RETAIL TRADE	thous.	monthly average	87.0	86.7	0.3
WHOLESALE TRADE	thous.	monthly average	18.9	18.7	1.0
FINANCE, INSURANCE AND REAL ESTATE	thous.	monthly average	31.7	31.7	−0.1
HOTEL SERVICES—STATE	thous.	monthly average	26.5	24.8	6.8
C&C of Honolulu	thous.	monthly average	14.7	14.5	1.3
Maui County	thous.	monthly average	6.4	5.3	21.8
Hawaii County	thous.	monthly average	3.2	3.0	6.3
Kauai County	thous.	monthly average	2.1	2.0	7.0
OTHER SERVICES	thous.	monthly average	74.6	77.1	−3.3
FEDERAL GOVERNMENT	thous.	monthly average	31.5	30.4	3.8
Civilian Agencies	thous.	monthly average	11.1	10.9	1.7
Defense Department	thous.	monthly average	20.4	19.5	5.0
STATE GOVERNMENT	thous.	monthly average	45.6	45.3	0.8
COUNTY GOVERNMENT	thous.	monthly average	13.2	13.4	−1.5
HOURS AND EARNINGS BY INDUSTRY					
CONTRACT CONSTRUCTION					
Average Hourly Earnings	dollars	monthly average	14.50	13.13	10.4
Average Weekly Hours	hours	monthly average	35.8	36.2	−1.1
MANUFACTURING					
Average Hourly Earnings	dollars	monthly average	7.96	7.53	5.7
Average Weekly Hours	hours	monthly average	37.9	38.5	−1.6
TRANSPORTATION, COMMUNICATION AND UTILITIES					
Average Hourly Earnings	dollars	monthly average	11.08	9.97	11.1
Average Weekly Hours	hours	monthly average	43.9	43.5	0.9

civilian labor force, employment—hawaii (cont.)

series	unit	period	1982	1981	% change 1982/81
HOURS AND EARNINGS BY INDUSTRY (continued)					
TRADE					
Average Hourly Earnings	dollars	monthly average	6.44	6.03	6.8
Average Weekly Hours	hours	monthly average	33.2	33.0	0.6
FINANCE					
Average Weekly Earnings	dollars	monthly average	222.49	212.64	4.6
HOTELS					
Average Hourly Earnings	dollars	monthly average	6.43	5.94	8.2
Average Weekly Hours	hours	monthly average	32.5	32.6	−0.3

public assistance—hawaii

UNEMPLOYMENT INSURANCE CLAIMS AND PAYMENTS					
INSURED UNEMPLOYMENT (weekly average)	number	monthly average	14,137	12,235	15.5
INTRASTATE INITIAL CLAIMS	number	total	89,561	73,056	22.6
INTERSTATE INITIAL CLAIMS[1]	number	total	4,893	4,437	10.3
UNEMPLOYMENT INSURANCE BENEFITS	thous. $	total	80,653	67,157	20.0
PUBLIC ASSISTANCE					
RECIPIENTS[2]					
Income Maintenance	number	monthly average	65,155	71,227	−8.5
Services	number	monthly average	6,720	10,786	−37.7
Medical	number	monthly average	50,095	52,219	−4.1
Food Stamps	number	monthly average	97,917	102,983	−4.9
PAYMENTS					
Income Maintenance	thous. $	total	108,190	114,504	−5.5
Services	thous. $	total	14,561	18,747	−22.3
Medical	thous. $	total	149,307	137,804	8.3
Food Stamps[3]	thous. $	total	71,218	71,161	0.1

[1]*Claims of Mainlanders now residing and seeking employment in Hawaii.*
[2]*Count of recipients is duplicated. A person may be counted in each category.*
[3]*Includes only the government portion of the food stamp purchase.*